

Market Snap

30th December 2017

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Index	Previous Close	Open	High	Low	Close	Change	Change (%)
Sensex	33940.30	33980.76	34137.97	33752.03	34056.83	+116.53	+0.34%
Nifty	10493.00	10512.30	10552.40	10460.45	10530.70	+37.70	+0.36%

Indices shut the year 2017 on a magnificent note.

Indian equity benchmark ended on a strong note in the week ended 29th December, 2017 after firmness in global cues, had boosted domestic bourses sentiments. Key indices fell in two out of four sessions of the week. The S&P BSE Sensex up 116.53 points or 0.34% to settle at 34056.83 in the week ended 29th December 2017. The CNX Nifty up 37.70 points or 0.36% to settle at 10530.70. The BSE Mid-Cap index rose 248.62 points or 1.41% to settle at 17822.40. The BSE Small Cap Index rose 239.52 points or 1.26% to settle at 19230.72. Both the indices have outperformed the Sensex in percentage terms.

Key Indices remained closed on Monday, 25 December 2017, on account of Christmas. Trading for the week started on Tuesday. Key indices registered small gains on Tuesday, 26 December 2017, on strong domestic sentiments; Sensex up 70.31 points or 0.21% to settle at 34,010.61. Key indices registered modest losses on Wednesday, 27 December 2017, after profit booked by investors; Sensex down 98.80 points or 0.29% to settle at 33,911.81. Key indices registered small losses on Thursday, 28 December 2017 during volatile session on F&O Expiry; Sensex shed 63.78 points or 0.19% to settle at 33,848.03. Key indices registered modest gains on last trading day of calendar 2017 on Friday, 29 December 2017; Sensex advanced 208.80 points or 0.62% to settle at 34,056.83

BSE Sector	Current	Last	% Change
Realty Sector			
Unitech Ltd	9.64	7.62	+26.50
HDIL	65.50	57.95	+13.02
DB Realty	57.65	52.40	+10.01
DLF	259.35	245.15	+5.79
Prestige Estates	317.20	300.50	+5.55
Phoenix Mills	621.55	598.00	+3.93
Anant Raj	71.55	69.10	+3.54
Oberoi Realty	479.80	470.85	+1.90
Sobha Developers	618.30	607.30	+1.81

Comment

The S&P Realty index ended at 2608.25 up by 108.66 points or by 4.35%. Unitech Ltd, HDIL, DB Realty and DLF were among the major gainers in the week rising 27%-06%.

Most active (by Value)

Rs. Cr (NSE)

Name	Qty('000)	Pr.	Vol.
RCOM	2732124.93	36.15	9876.63
RELCAPITAL	74109.54	579.15	4292.05
JETAIRWAYS	29127.57	831.95	2423.27
INFIBEAM	130423.20	141.15	1840.92
RELINFRA	32404.19	553.85	1794.71

Most active (by Qty)

Rs. Cr (NSE)

Name	Qty('000)	Pr.	Vol.
RCOM	2732124.93	36.15	9876.63
JPASSOCIAT	674513.92	26.00	1753.74
GMRINFRA	443880.22	22.45	996.51
UNITECH	349019.97	9.60	335.06
SUZLON	223338.08	15.55	347.29

Top gainers

Rs. Cr (NSE)

Name	Closing Price	Previous close	% change
RCOM	36.15	16.30	121.78
JPINFRATEC	23.80	15.45	54.05
3IINFOTECH	8.00	5.25	52.38
FCL	76.20	50.65	50.44
JPASSOCIAT	26.00	18.35	41.69

Top losers

Rs. Cr (NSE)

Name	Closing Price	Previous close	% change
INFIBEAM	141.15	163.15	-13.48
KIOCL	374.60	417.55	-10.29
AVADHSUGAR	807.70	895.90	-9.84
SHEMAROO	422.25	464.95	-9.18
MAGADSUGAR	169.60	184.15	-7.90

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Metal Sector</u>			
Bhushan Steel	70.00	62.40	+12.17
Jindal Steel	204.95	184.40	+11.14
SAIL	92.15	85.45	+7.84
Vedanta ltd	329.75	316.30	+4.25
Tata Steel	732.45	710.60	+3.07
Hindalco	273.70	267.65	+2.26
NMDC	137.90	134.95	+2.18
JSW Steel	269.70	264.30	+2.04
Hind Zinc	309.00	307.25	+0.56

Comment

The S&P Metal index ended at 14939.28 up by 411.38 points or by 2.83%. Bhushan Steel, Jindal Steel, SAIL and Vedanta ltd were among the major gainers in the week rising 13%-04%.

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Healthcare Sector</u>			
Sun Pharma	570.80	530.50	+7.59
Wockhardt Pharma	930.50	873.80	+6.48
Glenmark Pharma	595.05	568.70	+4.63
Dr Reddy	2414.40	2333.05	+3.48
Apollo Hospitals	1205.25	1176.95	+2.40
Cadila Healthcare	433.60	423.80	+2.31
Glaxosmithkline	2480.90	2437.20	+1.79
Lupin	884.65	870.45	+1.63
Cipla	607.15	599.50	+1.27

Comment

The S&P Healthcare index ended at 14799.42 up by 379.77 points or by 2.63%. Sun Pharma, Wockhardt Pharma, Glenmark Pharma and Dr Reddy were among the major gainers in the week rising 08%-03%.



Corporate News:

- **Techno Electric & Engineering Company**, a leading EPC player in the power sector, has received an order worth \$32.22 million (Rs 206 crore approximately) from The Afghanistan Breshna Sherkat (DABS), Kabul, Afghanistan for design, supply and construction of 500 kilovolt substation.
- **Karnataka Bank** rose 1.03% after the bank said it opened four branches at Sirwar, Elimale FI branch, Ajjavara GP FI branch and at Sulia Nehru Memorial College in Karnataka.
- **Zydus Pharmaceuticals (USA) Inc.**, a wholly owned subsidiary of **Cadila Healthcare**, has received the final approval from the US Food and Drug Administration (USFDA) to market Clomipramine Hydrochloride Capsules USP in strengths of 25 mg, 50 mg and 75 mg. The drug is used to treat obsessive compulsive disorder which is characterized by uncontrollable, re-occurring thoughts (obsessions) and behaviours (compulsions).
- **Aarti Industries** announced it signed Rs 10000 crore multi-year deal with a global chemical company. The contract entails supply of a high value speciality chemical intermediate over a period of 20 years. The supplies are expected to commence from 2020 with an estimated revenue generation of 10000 crore over the contract period.
- **Reliance Communications** jumped 19.96% after the company announced that it has signed definitive binding agreements with Reliance Jio Infocomm for sale of wireless assets.
- **GTPL Hathway** rose 4.10% after the company announced it will acquire remaining 49% stake in GTPL Surat Te-link and additional 23.5% stake in GTPL Ahmedabad cable network.
- **Lupin** announced that it received final approval from the United States Food and Drug Administration (USFDA) to market a generic version of Dovonex scalp solution, 0.005% of Leo Pharmaceutical Products. Lupin's Calcipotriene Topical Solution, 0.005% (scalp solution) is the AT rated generic equivalent of Leo Pharmaceutical Products' Dovonex Scalp Solution, 0.005%. It is indicated for the topical treatment of chronic, moderately severe psoriasis of the scalp.
- **Jindal Worldwide** rose 1.82% after the company announced it sold its entire investment in Jindal Synthetics.

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