

Market Snap

06th January 2018

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Index	Previous Close	Open	High	Low	Close	Change	Change (%)
Sensex	34056.83	34059.99	34188.85	33703.37	34153.85	+97.02	+0.28%
Nifty	10530.70	10531.70	10566.10	10404.65	10558.85	+28.15	+0.27%

Indices shut the week on positive note.

Indian equity benchmark ended on a strong note in the week ended 05th January, 2017 after approval for Rs80000 crore recapitalisation bonds for strengthening public sector banks. Key indices fell in three out of five sessions of the week. The S&P BSE Sensex up 97.02 points or 0.28% to settle at 34153.85 in the week ended 05th January 2017. The CNX Nifty up 28.15 points or 0.27% to settle at 10558.85. The BSE Mid-Cap index rose 247.63 points or 1.39% to settle at 18070.03. The BSE Small Cap Index rose 474.20 points or 2.47% to settle at 19704.92. Both the indices have outperformed the Sensex in percentage terms.

Trading for the calendar 2018 started on a weak note. Key indices settle with modest losses on Monday, 01 January 2018, during range bound session; Sensex down 244.08 points or 0.72% to settle at 33,812.75. Key indices registered little gains on Tuesday, 02 January 2018, on volatile session; Sensex drop 0.49 points to settle at 33,812.26. Key indices registered small losses on Wednesday, 03 January 2018, after lackluster session; Sensex fell 18.88 points or 0.06% to settle at 33,793.38. Key indices registered modest gains on Thursday, 04 January 2018, on tracking firmness in global cues; Sensex up 176.26 points or 0.52% to settle at 33,969.64. Key indices registered heavy gains on Friday, 05 January 2018; Sensex hike 184.21 points or 0.54% to settle at 34,153.85.

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Metal Sector</u>			
Jindal Steel	239.30	204.95	+16.76
NMDC	158.50	137.90	+14.93
Coal India	278.75	263.00	+5.98
JSW Steel	285.50	269.70	+5.85
SAIL	97.45	92.15	+5.75
Tata Steel	770.30	732.45	+5.16
Vedanta ltd	339.25	329.75	+2.88
Hind Zinc	314.10	309.00	+1.65
Hindalco	276.85	273.70	+1.15

Comment

The S&P Metal index ended at 15650.33 up by 711.05 points or by 4.76%. Jindal Steel, NMDC, Coal India and JSW Steel were among the major gainers in the week rising 17%-05%.

Most active (by Value)

Rs. Cr (NSE)

Name	Qty('000)	Pr.	Vol.
RCOM	1707131.78	34.00	5804.25
RELCAPITAL	56112.78	600.80	3371.26
RPOWER	455447.04	58.70	2673.47
JINDALSTEL	102002.29	239.05	2438.36
GRAPHITE	29159.62	812.60	2369.51

Most active (by Qty)

Rs. Cr (NSE)

Name	Qty('000)	Pr.	Vol.
RCOM	1707131.78	34.00	5804.25
UNITECH	871831.68	9.95	867.47
JPASSOCIAT	479537.38	25.10	1203.64
RPOWER	455447.04	58.70	2673.47
GMRINFRA	329542.34	21.20	698.63

Top gainers

Rs. Cr (NSE)

Name	Closing Price	Previous close	%change
GALLISPAT	297.55	183.35	62.29
GALLANTT	52.35	33.45	56.50
APOLSINHOT	1649.60	1136.75	45.12
AFL	64.85	45.60	42.21
LINCPEN	507.00	360.65	40.58

Top losers

Rs. Cr (NSE)

Name	Closing Price	Previous close	%change
BRFL	95.95	123.85	-22.53
SALONA	169.60	206.20	-17.75
BALKRISHNA	100.35	120.45	-16.69
ORIENTLTD	186.90	216.25	-13.57
JPOWER	8.25	9.45	-12.70

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Consumer Dur. Sector</u>			
Videocon Industry	24.80	19.65	+26.20
Bajaj Electricals	567.55	496.85	+14.22
Symphony	1952.95	1743.45	+12.01
PC Jeweller	492.25	456.60	+7.80
Titan Company	909.05	856.00	+6.19
TTK Prestige	8144.15	7672.95	+6.14
Rajesh Exports	823.50	804.95	+2.30
Blue Star	818.00	813.35	+0.57
VIP Industry	352.55	351.10	+0.41

Comment

The S&P Consumer Durables index ended at 23746.57 up by 1057.11 points or by 4.66%. Videocon Industry, Bajaj Electricals, Symphony and PC Jeweller were among the major gainers in the week rising 27%-07%.

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Capital Goods Sector</u>			
Pipavav Shipyard	57.20	49.25	+16.14
Lakshmi Machine	6512.90	5831.90	+11.67
Carborundum UNIV	418.65	375.80	+11.40
BHEL	102.45	92.60	+10.63
ALSTOM	777.75	729.00	+6.68
LT	1314.50	1256.95	+4.57
Siemens	1286.50	1236.80	+4.01
Greaves Cotton	141.40	137.05	+3.17
AIA Engineering	1592.55	1546.15	+3.00

Comment

The S&P Capital Goods index ended at 19886.22 up by 752.46 points or by 3.93%. Pipavav Shipyard, Lakshmi Machine, Carborundum UNIV and BHEL were among the major gainers in the week rising 17%-10%.

Corporate News:

- **G M Breweries** was locked at 20% upper circuit after net profit surged 125.3% to Rs 22.30 crore on 20.9% growth in net sales to Rs 117.90 crore in Q3 December 2017 over Q3 December 2016.
- **Subros** announced it has started supply of blower application to its customers (truck makers) from 1 January 2018 as per schedule. While majority of the customers have opted for blower application in truck as per the notifications issued by the Ministry of State for Road Transport and Highways, but few customers have chosen for air-conditioning fitment as an optional action.
- **Lupin** announced the launch of its Flucytosine capsules USP, 250 mg and 500 mg having received an approval from the United States Food and Drug Administration (USFDA) earlier. Novel's Flucytosine capsules USP, 250 mg and 500 mg are AB rated generic equivalent of Valeant Pharmaceuticals International Inc's ANCOBON Capsules, 250 mg and 500 mg. The drug is indicated for the treatment of serious infections caused by susceptible strains of Candida and/or Cryptococcus.
- **Ahluwalia Contracts** (India) gained 4.61% after the company secured new orders totaling around Rs 395.21 crore for construction of institutional, & commercial including electrical, plumbing & firefighting services.
- **Gravita India** announced that the company has started commercial production of lead tetra oxide commercially known as red lead oxide by installing new state of the art continuous process production plant at its Jaipur unit with a capacity of 7,500 metric tonnes per annum.
- **Bliss GVS Pharma** gained 1.38% after the company announced that its board of directors will meet on 11 January 2018, for considering disinvestment of subsidiary business.
- **Bharti Airtel** announced that the company and Samsung announced a strategic alliance to bring a range of affordable 4G smartphone options to customers. As a part of this alliance, four top models from Samsung's popular Galaxy J-series range will be available with attractive cashback offers, bringing down the effective price of the device and making them highly affordable for customers.
- **Varun Beverages** jumped 8.58% after the company announced that it has further deepened its relationship with PepsiCo by entering into a strategic partnership for the larger Tropicana portfolio.

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