



## End Day Commentary

## Market Snap

03<sup>rd</sup> January 2018

Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	33812.26	33929.61	33998.37	33765.43	33793.38	-18.88	-0.06%
Nifty	10442.20	10482.65	10503.60	10429.55	10443.20	+1.00	+0.01%

### Indices ended flat on caution ahead of corporate results.

The 30-share BSE Sensex lost 18.88 points or 0.06% to settle at 33793.38 and the Nifty rose 1.00 points or 0.01% to settle at 10443.20. The BSE Mid-Cap rose 0.53%. The BSE Small-Cap index rose 0.98%. Both the indices have outperformed the Sensex in percentage terms. Indian equity benchmarks traded on high volatile note throughout the day and ended the session almost near on flat as investors are cautious ahead of key corporate results starting next week which is including TCS and Infosys that are scheduled to be next week. Key indices opened higher and hovered in positive terrain for most part of the trading session. But profit booking activity on higher levels was push indices to go into negative terrain in mid-afternoon trade. Meanwhile positive global cues were also boosted investor sentiments. On the sectoral front, Metal, Capital Goods, Realty and FMCG were top gaining indices on BSE while on the flip side; Oil & Gas, Auto, Information technology and Healthcare were top losing indices on BSE. The top gainers on the Sensex were Adani Ports, LT, ICICI Bank, Yes Bank and Tata Motors (D) while on the flip side Dr Reddy Labs, Wipro, ONGC, Bajaj Auto and Maruti Suzuki were the top losers. On global Front; Asian markets shut the day on green note while European indices were trading in green.

The market the breadth, indicating the overall health of the market, was positive. On BSE, 973 shares fell and 1921 shares rose. A total of 109 shares were unchanged.

BSE Sector	Current	Last	% Change
<b>Capital Goods Sector</b>			
Alstom	738.95	722.20	+2.31
LT	1276.15	1249.10	+2.16
Thermax ltd	1236.60	1216.95	+1.61
ABB	1416.95	1396.60	+1.45
VA Tech Wabag	629.10	620.90	+1.32
Havells	555.25	549.60	+1.02
Crompton Greaves	91.45	90.65	+0.88

#### Comment

The S&P Capital Goods index ended at 19397.02 up by 285.04 points or by 1.49%. Alstom, LT, Thermax ltd and ABB were among the major gainers.

#### Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	23,33,79,852	30.55	719.51
GRAPHITE	84,55,518	866.85	716.41
MARUTI	6,58,281	9,420.00	623.59
RAIN	1,45,71,898	439.2	622.79
RELIANCE	61,75,312	915.5	568.18

Name	Qty	Pr.	Vol.
RCOM	23,33,79,852	30.55	719.51
JP Associates	9,81,55,395	24.3	242.15
Unitech	9,07,74,627	10.55	98.04
R Power	5,42,58,958	57.45	308.63
R NAVAL	4,67,63,305	58.6	279.18

#### Top gainers

(NSE)

Name	Closing Price	Previous close	%change
Adani Ports	408.75	397.4	2.86
LT	1,283.00	1,249.75	2.66
Hindalco	276.5	271.9	1.69
ICICI Bank	314.9	309.7	1.68
Ambuja Cement	272.35	268.15	1.57

#### Top losers

(NSE)

Name	Closing Price	Previous close	%change
Dr Reddy	2,340.55	2,409.20	-2.85
Wipro	309.85	318.7	-2.78
Bajaj Auto	3,232.00	3,294.75	-1.9
ONGC	193.65	196.85	-1.63
Maruti	9,420.00	9,554.05	-1.4

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<b><u>Metal Sector</u></b>			
Jindal Steel	219.65	203.25	+8.06
SAIL	93.80	91.80	+2.17
Hindalco	276.40	272.05	+1.59
Vedanta	332.55	327.50	+1.54
JSW Steel	268.20	264.40	+1.43
Coal India	272.30	270.35	+0.72
Hind Zinc	311.95	309.90	+0.66

#### *Comment*

The S&P Metal index ended at 15157.77 up by 202.16 points or by 1.35%. Jindal Steel, SAIL, Hindalco and Vedanta Ltd were among the top gainers.

#### *Other Corporate News:*

- **Sanwaria Consumer** was locked at 5% upper circuit after net profit surged 119.91% to Rs 25.07 crore on 11.92% growth in total income from operations to Rs 1276.66 crore in Q3 December 2017 over Q3 December 2016.
- **Orient Green Power Company** was locked at 20% upper circuit after the company said that it disinvested eight biomass subsidiaries to the subsidiary of a promoter company.
- **V-Mart Retail** rose 1.3% after the company announced that it has opened a new fashion store in Jharkhand. This takes the total number of stores to 167 stores.
- **AIL Dixon Technologies**, a joint venture company of Dixon Technologies (India), commenced manufacturing of closed-circuit televisions (CCTV) and digital video recorders (DVR) on 2 January, 2018. The products will be manufactured at company's manufacturing facility situated at Tirupati, India.
- **Vikas WSP** rose 4.46% after the company announced that The company has received a trial order of Rs 5.86 crore of newly developed guar gum 480U for use in lacto-fermented and convenient food applications to bind free water for a longer period thereby enhancing the mouthfeel naturally from MNC customers globally.
- **Yash Papers** jumped 9.57% after the company announced that the commercial production of tableware unit (phase - 1) of the company started from 2 January 2018.

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