



## End Day Commentary

## Market Snap

02<sup>nd</sup> January 2018

Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	33812.75	33913.55	33964.14	33703.37	33812.26	-0.49	0.00%
Nifty	10435.55	10477.55	10495.20	10404.65	10442.20	+6.65	+0.06%

### Indices remained sideways ahead of corporate results.

The 30-share BSE Sensex lost 0.49 points or 0.00% to settle at 33812.26 and the Nifty rose 6.65 points or 0.06% to settle at 10442.20. The BSE Mid-Cap lost 0.62%. The BSE Small-Cap index lost 0.63%. Both the indices have underperformed the Sensex in percentage terms. Indian equity benchmarks traded on volatile note throughout the day and ended the session almost near on flat line as caution prevailed ahead of corporate results amid soaring global crude prices. Key indices opened higher and touched the day's high but later profit-booking during the middle of the session wiped off all gains completely and dragging the indices towards day's low. Meanwhile mix global cues were also dented bourses sentiments. On the sectoral front, Metal and Auto were top gaining indices on BSE while on the flip side; Realty, Healthcare, capital Goods, Consumer Durables and Bank were top losing indices on BSE. The top gainers on the Sensex were Tata Motors (D), BHEL, Tata Motors, ONGC and Coal India while on the flip side Bharti Airtel, SBI, Maruti Suzuki, LT and Hero Motocorp were the top losers. On global Front; Asian markets shut the day on green note while European indices were trading in red.

The market the breadth, indicating the overall health of the market, was negative. On BSE, 1,689 shares fell and 1,152 shares rose. A total of 113 shares were unchanged. Breadth was strong in early trade.

BSE Sector	Current	Last	% Change
<b>Realty Sector</b>			
Unitech	10.70	11.30	-5.30
HDIL	61.85	64.40	-3.95
Sobha Developers	590.95	608.20	-2.83
Mahlife	465.50	475.70	-2.14
Anant Raj	70.70	71.95	-1.73
IB Real Estate	215.60	218.90	-1.50
DLF	254.00	256.70	-1.05

#### Comment

The S&P Realty index ended at 2592.78 down by 24.96 points or by 0.95%. Unitech, Sobha Developers, HDIL and Mahlife were among the major losers.

#### Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
REL Capital	1,65,13,611	596.20	990.72
RCOM	28,50,12,342	32.30	945.39
R Naval	13,02,09,084	59.50	836.85
R Power	13,63,71,990	56.60	805.41
Tata Motors	1,53,31,261	438.20	664.47

Name	Qty	Pr.	Vol.
RCOM	28,50,12,342	32.30	945.39
Unitech	21,31,25,228	10.70	235.08
R Power	13,63,71,990	56.60	805.41
R NAVAL	13,02,09,084	59.50	836.85
JP Associates	11,32,72,899	23.65	272.53

#### Top gainers

(NSE)

Name	Closing Price	Previous close	%change
Tata Motors	438.20	424.45	3.24
UPL	774.00	755.75	2.41
Bharti Infratel	378.65	369.95	2.35
ONGC	196.40	192.35	2.11
Tech Mahindra	513.60	503.10	2.09

#### Top losers

(NSE)

Name	Closing Price	Previous close	%change
Eicher Motors	28,725.00	29893.15	-3.91
IB housing Fin	1,187.00	1,218.15	-2.56
Bharti Airtel	516.70	527.90	-2.12
BPCL	499.60	508.60	-1.77
Auro Pharma	672.50	683.95	-1.67

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<b><u>Healthcare Sector</u></b>			
Wockhardt Pharma	901.70	925.25	-2.54
Auro Pharma	671.85	685.15	-1.94
Divis Lab	1079.20	1098.85	-1.78
IPCA Lab	588.25	595.75	-1.25
Cadila Healthcare	428.20	432.85	-1.07
Lupin	875.70	884.20	-0.96
Apollo Hospital	1192.25	1202.75	-0.87

#### *Comment*

The S&P Healthcare index ended at 14703.17 down by 107.64 points or by 0.73%. Wockhardt Pharma, Auro Pharma, Divis Lab and IPCA Lab were among the top losers.

#### *Other Corporate News:*

- **Coal India** announced that on provisional basis, the company and its subsidiary companies achieved production of 93% of targeted production at 54.63 million tonnes in December 2017. The company reported offtake at 99% of targeted offtake at 53.44 million tonnes in December 2017.
- **Shivam Autotech** rose 2.48% after the company announced that it has achieved around 35% increase in sales in December 2017 over December 2016.
- **Ashok Leyland** was up 2.78% after the company announced its total sales grew by 79% to 19,253 units in December 2017 over December 2016.
- **Ramco Systems** announced that it has secured an order from the world's largest and longest running aerial tour company, Papillon Grand Canyon Helicopters, to install Ramco Aviation Suite V5.8, for maintenance and engineering operations of its fleet.
- **Tata Motors** advanced 2.09% after the company's domestic sales of commercial and passenger vehicles jumped 52% to 54,627 units in December 2017 over December 2016.
- **Bajaj Auto** gained 0.56% after the company announced that its total sales rose 30% to 2.92 lakh units in December 2017 over December 2016.
- **Mahindra & Mahindra** gained 0.6% after the company reported that total tractor sales rose 30% to 18,288 units in December 2017 over December 2016.

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