



End Day Commentary

Market Snap

01st January 2018

Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	34056.83	34059.99	34101.13	33766.15	33812.75	-244.08	-0.72%
Nifty	10530.70	10531.70	10537.85	10423.10	10435.55	-95.15	-0.90%

Indices start a new year on weak note.

The 30-share BSE Sensex lost 244.08 points or 0.72% to settle at 33812.75 and the Nifty lost 95.15 points or 0.90% to settle at 10435.55. The BSE Mid-Cap rose 0.08%. The BSE Small-Cap index rose 0.26%. Both the indices have outperformed the Sensex in percentage terms. Indian equity benchmarks traded on volatile note throughout the day and ended the session with modest losses after a sudden slide towards the last minutes of trading session. Key indices started the first trading session of the calendar year 2018 on a sideways note and traded most of time almost on flat line. Meanwhile profit-booking emerged in stocks that logged gains recently in absence of cues from other Asian markets that were closed for public holiday. On the sectoral front, Capital Goods, Consumer Durables, Realty and Healthcare were top gaining indices on BSE while on the flip side; Auto, Bank, Information Technology and Metal were top losing indices on BSE. The top gainers on the Sensex were BHEL, Wipro, Coal India, Sun Pharma and Axis Bank while on the flip side TCS, Indusind Bank, HUL, HDFC and Tata Motors were the top losers. On global Front; markets were remained closed.

The market the breadth, indicating the overall health of the market, was positive. On the BSE, 1,662 shares advanced and 1,240 shares declined. A total of 148 shares were unchanged.

BSE Sector	Current	Last	% Change
Auto Sector			
Bosch Ltd	19784.75	20103.05	-1.58
Tata Motors	425.40	431.20	-1.34
Eicher Motors	29901.30	30290.55	-1.28
Bharat FORGE	723.10	731.90	-1.20
Bajaj Auto	3293.39	3323.20	-0.89
M&M	745.50	751.05	-0.73
Maruti	9665.45	9731.34	-0.67

Comment

The S&P Auto index ended at 26542.64 down by 208.56 points or by 0.78%. Bosch Ltd, Tata Motors, Eicher Motors and Bharat FORGE were among the major losers.

Most active (by value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	35,26,85,845	35.1	1258.38
REL Capital	2,00,42,075	604.75	1205.25
R Power	19,34,61,359	61.25	1138.13
R Naval	9,48,98,284	68.4	579.64
REL Infra	93,34,048	572	535.63

Name	Qty	Pr.	Vol.
RCOM	35,26,86,945	35.1	1258.38
Unitech	26,83,76,516	11.5	298.17
R Power	19,34,82,359	61.25	1138.13
JP Associates	14,03,66,939	24.95	363.27
GMR Infra	10,44,19,392	22.25	239.02

Top gainers (NSE)

Name	Closing Price	Previous close	%change
IB Housing fin	1,217.50	1,196.60	1.75
Coal India	266.9	262.95	1.5
Cipla	616.3	608.5	1.28
Sun Pharma	574.5	571.15	0.59
IOC	390.5	388.55	0.5

Top losers (NSE)

Name	Closing Price	Previous close	%change
Bharti Infratel	369.95	378.75	-2.32
TCS	2,650.00	2,701.20	-1.9
BPCL	508.75	517.7	-1.73
Indusind Bank	1,620.40	1,648.90	-1.73
Bosch Ltd	19,820.00	20165.55	-1.71

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Bank Sector</u>			
Indusind Bank	1626.25	1650.25	-1.45
ICICI Bank	310.55	314.00	-1.09
PNB	169.75	171.50	-1.02
HDFC Bank	1857.00	1873.55	-0.88
SBI	307.05	309.50	-0.79
Kotak Bank	1001.65	1009.10	-0.73
Yes Bank	313.20	315.05	-0.58

Comment

The S&P Bank index ended at 28639.17 down by 217.60 points or by 0.75%. Indusind Bank, ICICI Bank, PNB and HDFC Bank were among the top losers.

Other Corporate News:

- **IDBI Bank** rose 1.59% after the bank announced that it has sold further 2.6 crore shares constituting 4.89% of the paid up capital of Small Industries Development Bank of India on 29 December 2017.
- **Gayatri Projects** gained 2.34% after the company announced bagging a new order of Rs 583 crore contract from National Highways Authority of India. The contract entails rehabilitation and upgradation of Cuttack-Angul section of NH-42 (NEW NH-55) to 4-lane in Odisha under NHDP Phase-III on engineering, procurement and construction (EPC) mode, pkg-1.
- **Zydus Pharmaceuticals (USA) Inc.**, a wholly owned subsidiary of **Cadila Healthcare** and part of Zydus group, has received the final approval from the USFDA to market Valacyclovir USP in strengths of 500 mg and 1 gm. The drug is indicated for the treatment of cold sores (herpes labialis), genital herpes, chickenpox and herpes zoster (shingles).
- **Dena Bank** announced that the bank on 29 December 2017 received infusion of Rs 243 crore from Government of India towards contribution of the Central Government in the preferential allotment of equity shares.
- **Maruti Suzuki India's** domestic sales rose 12.1% to 1.19 lakh units in December 2017 over December 2016. Exports fell 6.2% to 10,780 units in December 2017 over December 2016.
- **L&T** announced that its wholly owned subsidiary, L&T Hydrocarbon Engineering has secured a major engineering, procurement and construction (EPC) contract from HPCL, Visakhapatnam refinery, and an extension to an on-going contract for Reliance Industries Jamnagar, both adding to about Rs 2100 crore.

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MEMBER-NSE

HEM MULTI COMMODITIES PRIVATE LIMITED

MEMBER-NCDEX, MCX

HEM FINANCIAL SERVICES LIMITED

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